

RES contribution to the energy independence of Ukraine

Энергия
в действии

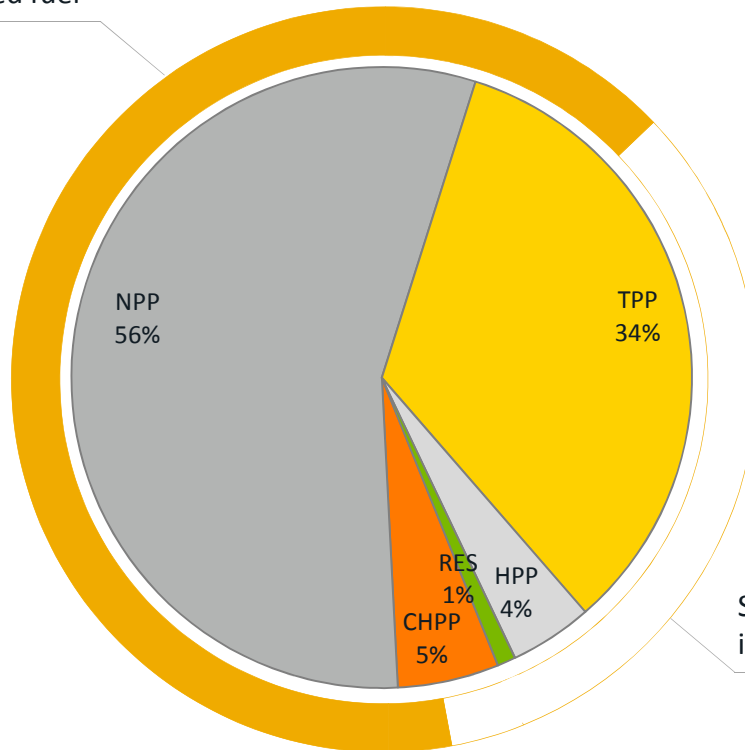
D.TEK

Fuel recourses

- Upward of 50% of electricity generated in Ukraine is from imported energy resources
- The largest electricity producer – NPP – is completely supplied by imported raw materials, most of which is imported from Russia

Electricity generation mix 2015

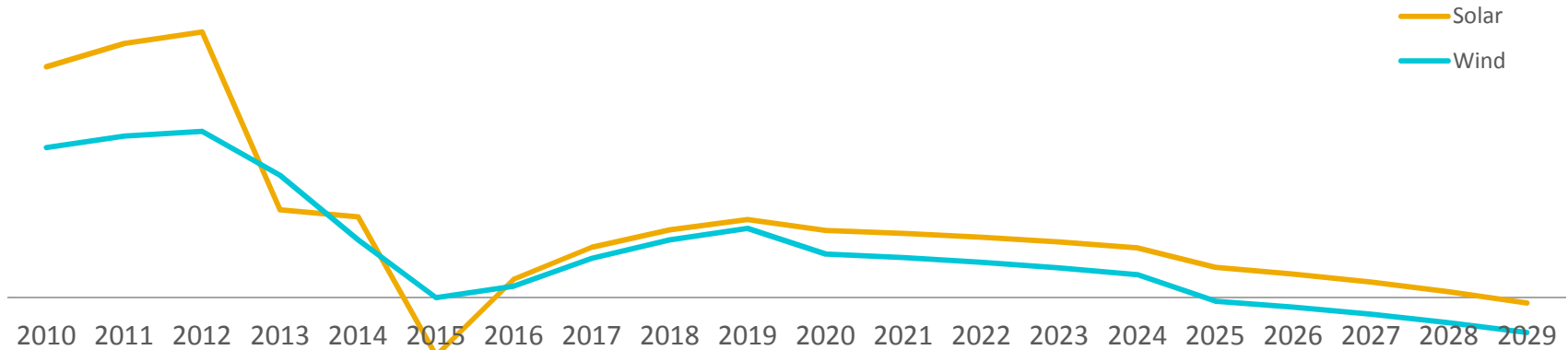
Share of power generation depended on imported fuel



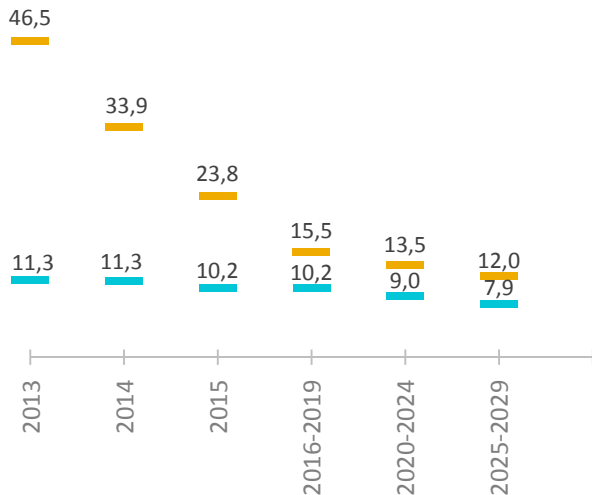
Share of power generation independent of imported fuel

Common drivers and restrains of RES project's efficiency in Ukraine

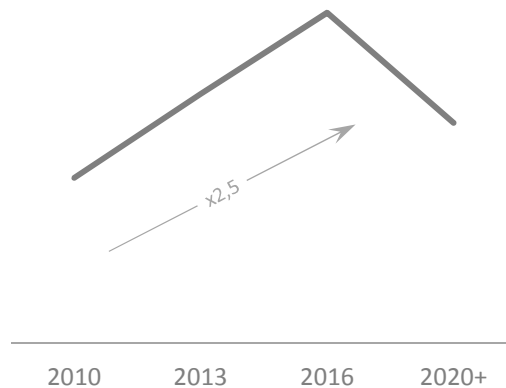
Renewable energy projects efficiency



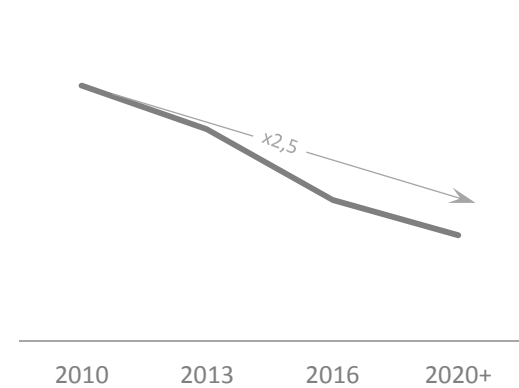
Feed-in tariff degradation



Country risk premium

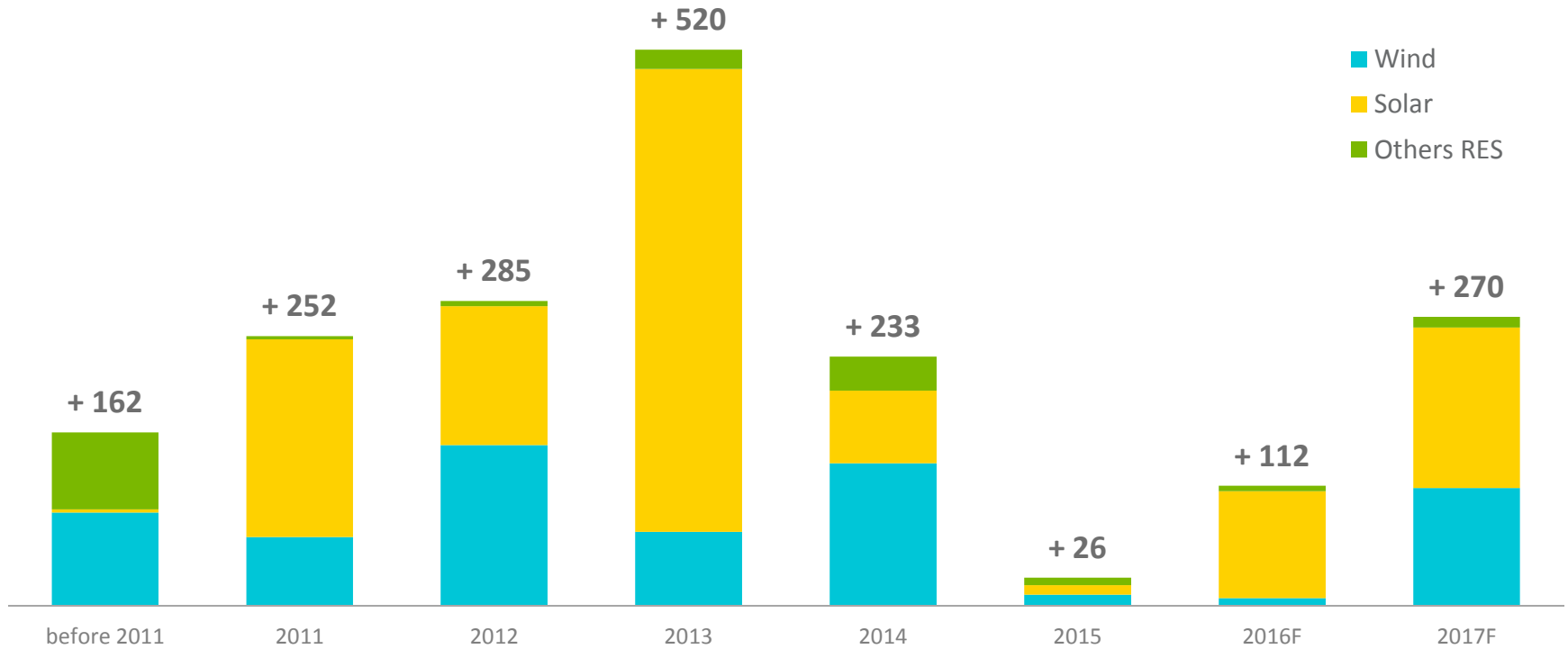


Capex for RES projects



Ukrainian RES market growth

Annual installation of renewable energy capacities



Thank you for attention!

